

How to identify NFI dual for eCIS

eCIS

Login to eCIS and click the down arrow next to History and click on Case History

Accessing the Historical Inquiry Screen (Case History Search)

To access **Case History** in eCIS, hover over the **History** module dropdown menu. You will notice two selections under the History module dropdown. Case History opens the Historical Inquiry screen.

Click on **Case History**.



To search by the Medicaid ID number, click on the blue **Don't know Co/Record #, Click Here** hyperlink.

Historical Inquiry

The screenshot shows the 'Search Criteria' form. It has several input fields: '* Co/Record #:', 'Individual:', '* Screen Group:', '* Screen:', 'Begin Date:', 'End Date:', and 'Display Authorized or Rejected Data:'. There are also 'Search' and 'Reset' buttons. A red arrow points to the hyperlink 'Don't know Co/Record #, Click Here' located below the 'Co/Record #' field.

Data enter your **search criteria**. Enter the first 9 digits of the Medicaid ID number in the box under Individual #:. Click the **yellow arrow** next to Search. If information exists in the system, search results will appear.

The screenshot shows the 'Search Criteria' form with the 'Individual #' field filled with '123456789'. A red arrow points to the 'SEARCH' button, which has a yellow arrow icon next to it.

In the Search Results click on Select. There can be more than one Co/Record #.

You may have to click on each one to see the results.

Search Results									
Page 1 of 1 (5 Results)									
Individual	Last Name	First Name	MI	Residence Address	Co/Record #	SSN	Gender	DOB	Select
									SELECT 
									SELECT 
									SELECT 
									SELECT 
									SELECT 

The next result will bring you to the History Inquiry.

To see the participants eligibility, enter the **Screen Group*** "Post Authorization" and **Screen*** "Managed Care" as shown below.

Historical Inquiry

Search Criteria				
* Co/Record #: <input type="text"/> Don't know Co/Record #, Click Here	Individual: <input type="text"/>	* Screen Group: <input type="text" value="Post Authorization"/>	* Screen: <input type="text" value="Managed Care"/>	
Begin Date: <input type="text" value="MM/DD/YYYY"/>	End Date: <input type="text" value="MM/DD/YYYY"/>	Display Authorized or Rejected Data: <input type="text" value="Authorized"/>	<input type="button" value="Search"/>	<input type="button" value="Reset"/>

The Individual Information Result will populate with the Physical Health information.

For CHC eligibility, look in the Physical Health for eligibility information.

This will show the MCO under the Plan, the Begin Date, the End Date, Assignment Indicator, and the CHC column will show the State Category of Aid.

Below is showing 1 – NFI Dual, 2 – HCBS, 4 – LTC Dual with the Begin and End Date.

Note: If the End Date is before the Begin Date, that record is considered deleted.

Physical Health

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Plan	Begin Date	End Date	Assignment Indicator	CHC
2Q - PA Health	05/11/2022		A - AutoAssign	2 - HCBS Dual
2Q - PA Health	05/01/2022	05/10/2022	A - AutoAssign	4 - LTC Dual
2Q - PA Health	04/27/2022	04/30/2022	A - AutoAssign	1 - NFI Dual
2Q - PA Health	09/01/2021	04/26/2022	A - AutoAssign	2 - HCBS Dual
2Q - PA Health	08/01/2021	08/31/2021	A - AutoAssign	2 - HCBS Dual
2H - PA Health	04/24/2021	07/31/2021	A - AutoAssign	4 - LTC Dual
2H - PA Health	03/20/2021	04/23/2021	A - AutoAssign	4 - LTC Dual
2H - PA Health	11/01/2020	03/19/2021	A - AutoAssign	4 - LTC Dual
2H - PA Health	09/09/2020	10/31/2020	A - AutoAssign	1 - NFI Dual
2H - PA Health	01/01/2020	09/08/2020	A - AutoAssign	4 - LTC Dual

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